



1 Daniel Burnham Ct. Apt. 713
San Francisco, CA 94109
(650) 200-0308

Wealth Management Blended-Tiered

Fee Schedule

<u>AUM</u>	<u>TPWA Fee</u>
First \$2,000,000	1.00%
\$2,000,001 - \$5,000,000	0.75%
\$5,000,001 and Over	0.50%